

State of the Strategy Review System

Enhancing Partnering, Leadership and Management Goal Team (GIT 6)

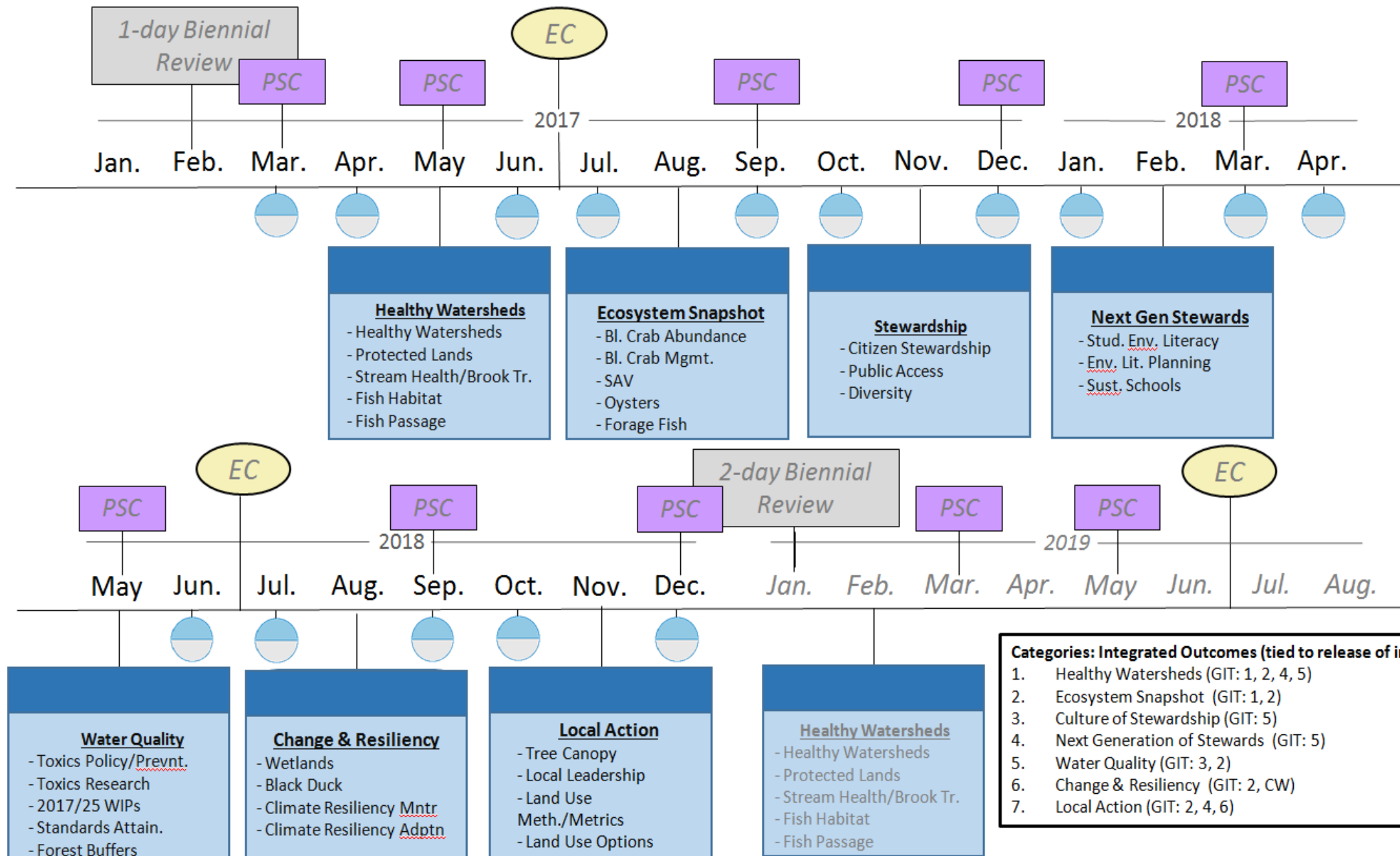
September 18-19, 2018 Hershey, PA

Outline

- Where are we?
 - Process
 - Metrics
- Brainstorming
 - Highlights
 - Opportunities for improvement
 - Report out
- Future Direction
 - SRS Team's vision
 - Streamlining the process
 - Completing the Decision Framework
 - Incorporation of our brainstorming!



Where are we?





6 out of 7 Quarterly
Progress Meetings

9 Management Strategies
and

15 Work Plans revised



**7 Management
Strategies outstanding**

**1 Work Plan
outstanding**



Clean Water cohort

- finalizing Management Strategies and Work Plans

Change and Resiliency cohort

- beginning to revise Management Strategies and Work Plans

Local Action cohort

- preparing for November Quarterly Progress Meeting

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Brainstorming

Highlights and Opportunities for Improvement

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In Small Groups,
consider

1. Highlights from the first cycle of the Partnership's Strategy Review System
 2. Major opportunities for improvement in the second cycle of the Strategy Review System
- 5 minutes at each station
 - 15 minutes for all groups to report out

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Shaping the Future of the SRS

SRS Planning Team Recommendations

Vision for the second SRS cycle

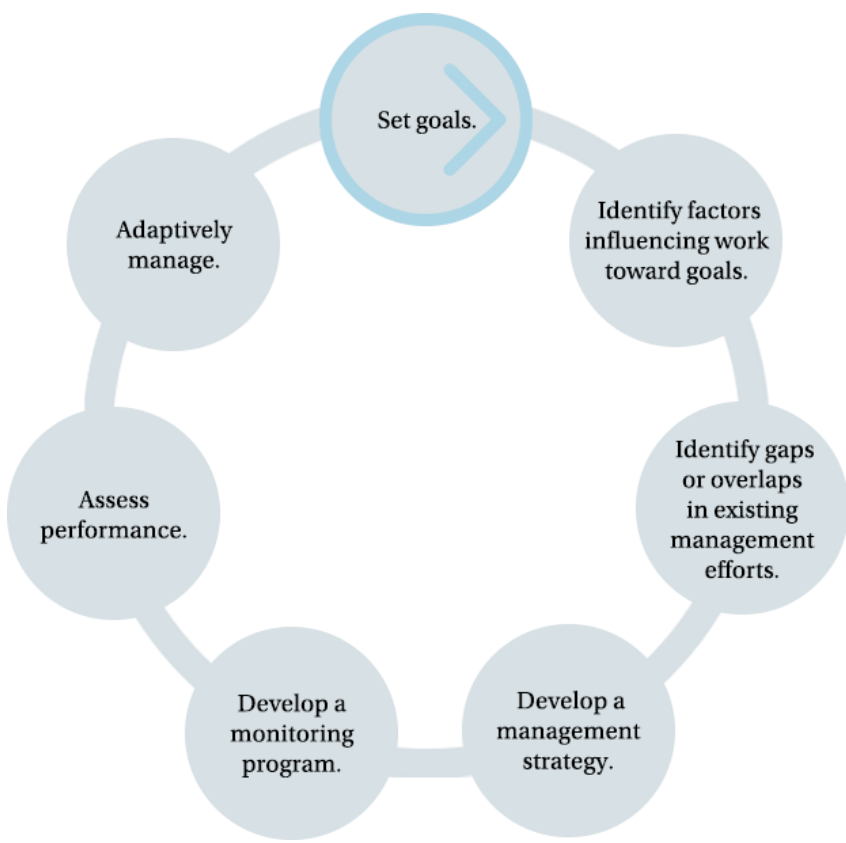
Our collective team vision for the **second cycle** of the Chesapeake Bay Program Partnership **Strategy Review System** is a system that:

- Creates work plans that clearly focus on the unique role of the Chesapeake Bay Program Partnership, through its workgroups, and includes recognition of partner efforts in the Management Strategy
- Incorporates new scientific, policy and fiscal developments in Management Strategies and work plans (example: Phase 6 Watershed Model)
- Considers the full Decision Framework (as evidenced by completion of all columns in the Logic Table)
- Runs on schedule
- Relies on streamlined processes and documents
- Includes and amplifies what's gone right in the first round!

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Completing the Decision Framework

- through the Logic Table
- SRS Planning Team to provide guidance
- session at biennial SRS meeting
- SRS mentors can help apply guidance

Factor	Current Efforts	Gap	Actions (critical in bold)	Metrics	Expected Response and Application	Learn/Adapt
<i>What is impacting our ability to achieve our outcome?</i>	<i>What current efforts are addressing this factor?</i>	<i>What further efforts or information are needed to fully address this factor?</i>	<i>What actions are essential to achieve our outcome?</i>	<i>Optional: Do we have a measure of progress? How do we know if we have achieved the intended result?</i>	<i>Optional: What effects do we expect to see as a result of this action, when, and what is the anticipated application of these changes?</i>	<i>Optional: What did we learn from taking this action? How will this lesson impact our work?</i>

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Share information at biennial meeting

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Problem solve within SRS Planning Team

Vision: Runs on
schedule with
streamlined
process



Vision: Streamlined Documents

Biennial Strategy Review System (SRS)

The Chesapeake Bay Program's Biennial Strategy Review System (SRS) is the adaptive management-based review process by which the Partnership seeks to meet the following Chesapeake Bay Watershed Agreement commitment:

"Goal Implementation Teams will re-evaluate biennially and update strategies as necessary, with attention to changing environmental and economic conditions. Partners may identify policy changes to address these conditions and minimize obstacles to achieve the Outcomes."

Biennial SRS General Description (607.14 KB)

Biennial SRS Outcome Groupings and Schedule (with legend) (116.03 KB)

2018 SRS Meeting Calendar (106.18 KB)

Quarterly Progress Meeting Prep Schedule (July 2017-December 2018) (617.65 KB)

Quarterly Progress Meeting Guide (317.78 KB)

Quarterly Progress Meeting Logic Table and Work Plan (35.17 KB)

Quarterly Progress Meeting Logic Table and Work Plan EXAMPLE (42.26 KB)

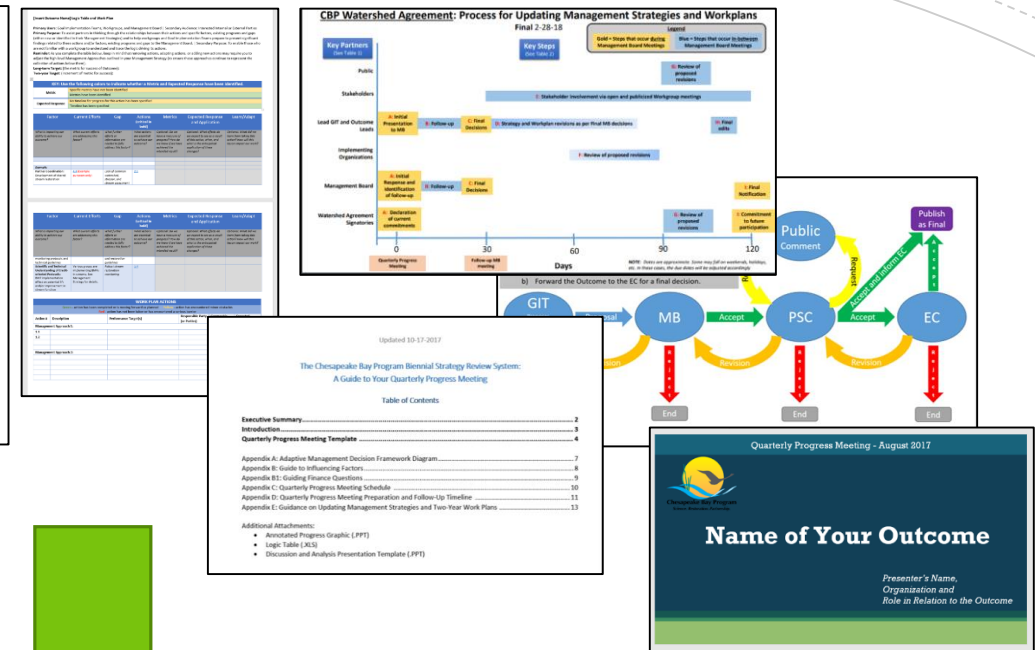
Quarterly Progress Meeting Presentation Template (1.28 MB)

Quarterly Progress Meeting Presentation Optional Graphic (35.23 KB)

Management Strategy Review Guidance (675.17 KB)

Management Strategy and Workplan Update Schedule (with dates) (699.77 KB)

Process for Updating Watershed Agreement Strategies (April 2018) (384.2 KB)



- Develop *ChesapeakeDecisions*
- Streamline Guides
- Combine schedules

Next Steps

October

- Review of guidance for “completing Decision Framework”.

TBD

- Process mapping: TBD based on facilitator availability.
- Process improvement: TBD based on mapping.

November

- Streamlining of documents.

December

- Update GIT 6 on recommendations/new documents.

March

- Biennial SRS Meeting

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Discussion

What's missing from our future direction that came up in the brainstorming activity?