



CBP Biennial Strategy Review System: Next Steps

Management Board Presentation
Dave Goshorn, GIT 6 Chair
June 15, 2017

Biennial Strategy Review System



Three Common Comments from May 11:

Role

Time

Support



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Three Common Comments from May 11:

Role

- ✓ Who is responsible for what?
- ✓ What is “our” role?
- ✓ How do we best perform our role?

Time

Support



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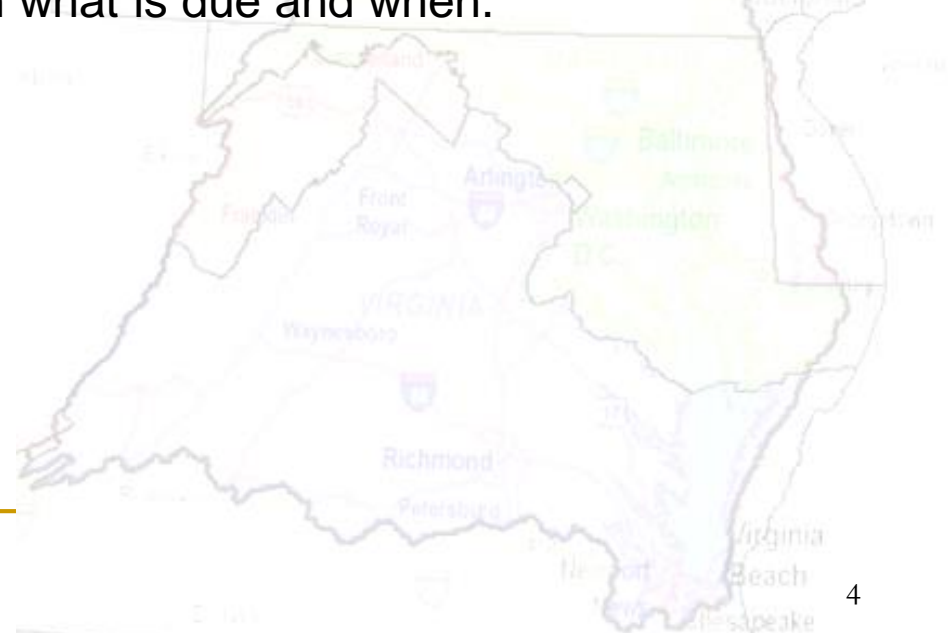
Role

- ✓ Who is responsible for what?
- ✓ What is “our” role?
- ✓ How do we best perform our role?

Time

- ✓ We need more time to perform our role.
- ✓ We need greater clarity on what is due and when.

Support





Three Common Comments from May 11:

Role

- ✓ Who is responsible for what?
- ✓ What is “our” role?
- ✓ How do we best perform our role?

Time

- ✓ We need more time to perform our role.
- ✓ We need greater clarity on what is due and when.

Support

- ✓ We need greater clarity and/or options in order to respond to recommended actions.
- ✓ Need more feedback and discussion in order to provide greater clarity and/or options on recommended actions.



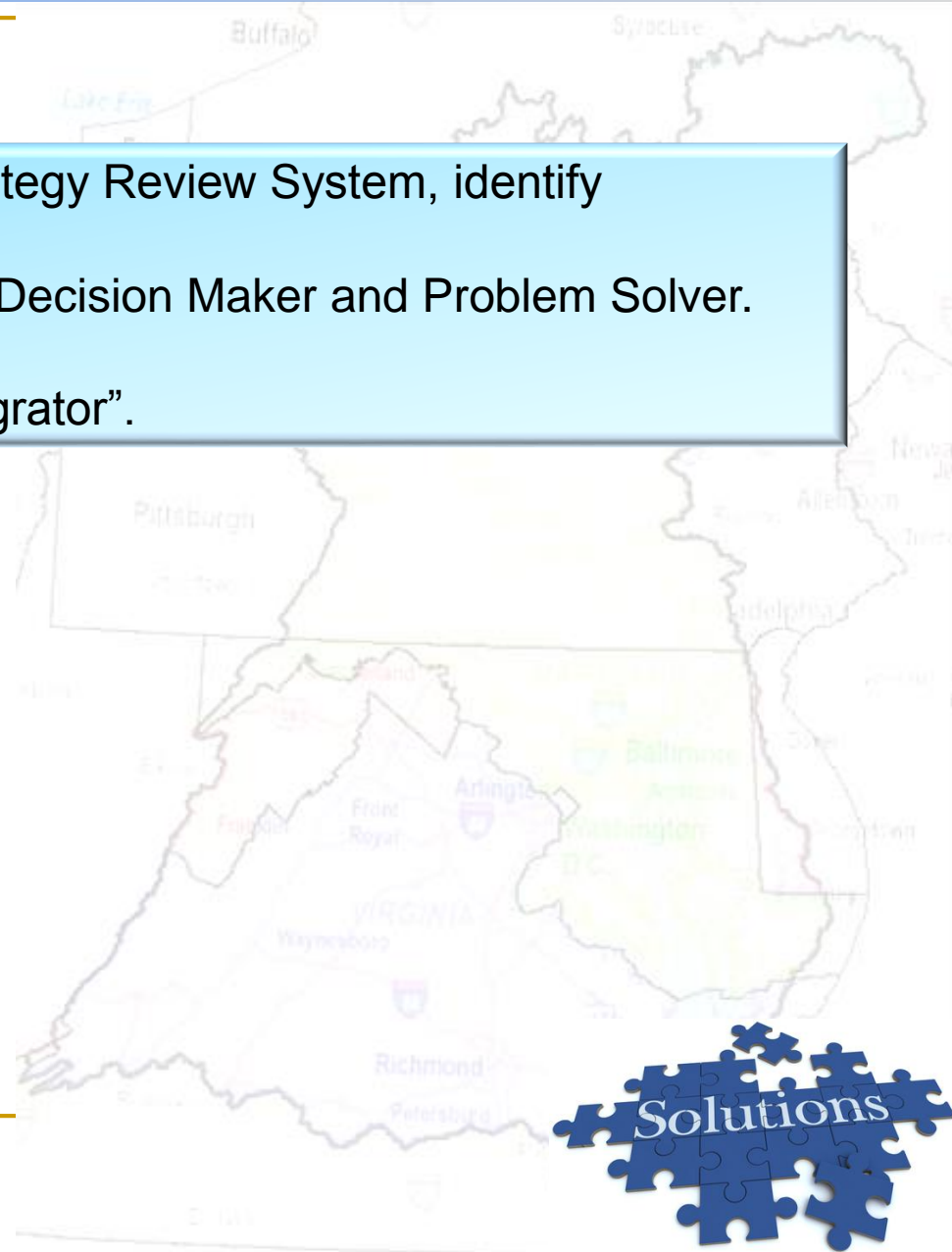
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Solution #1:

For the Bay Program's Biennial Strategy Review System, identify

- Management Board as Lead Decision Maker and Problem Solver.
- GIT 6 as "Lead Systems Integrator".



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Solution #2:

Provide greater time for Management Board to review and respond to Outcome presentations and recommendations at Quarterly Progress Review meetings by:

- a) Conducting a Management Board webinar or conference call that identifies and explains the Outcome recommendations in advance of the Quarterly Progress Review meeting, **OR**
- b) Hold the Quarterly Progress Review meetings over a two day period, **OR**
- c) Spread the Quarterly Progress Review meetings over two monthly Management Board meetings, **OR**
- d) Other?



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Solution #3:

Improve the pre-meeting timeline to include:

- Standing, scheduled opportunities to meet with GIT 6 and STAR for presentation review and feedback.
- Logic Tables and Questions provided to MB two weeks in advance of meeting.
- Powerpoints and consolidated recommendations provided to MB one week in advance of meeting.



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Solution #4:

Improve the pre-meeting process and documentation to include:

- Increase specificity of recommended actions and/or options presented to MB.
- Identification and refinement of cross-cutting themes (i.e. recommendations from multiple Outcomes).
- Identification of active members, agencies, and organizations.
- Identification of individuals and/or agencies that MB members should consult with prior to Quarterly Progress Review meeting (if known).
- Increased collaboration and involvement of GIT Chairs.



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Solution #5:

Better incorporate financing considerations into the process, specifically:

1. *What are the sources of outside funding that could support this work?*
2. *How would those sources of financing work in concert with other financing mechanisms or sources of funding?, and*
3. *What metrics can be used to determine success?*

By either:

- Adding the above questions to the other 8 already addressed, OR
- Adding the above questions into the Logic Table, OR
- Having Outcomes meet with Budget & Finance Workgroup to discuss in advance of Quarterly Progress Review meeting.



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Solution #6:

Improve the Quarterly Progress Review meeting process to include:

- Outcome presentation introduced by GIT Chair if possible.
- Ask each MB member to confirm their action items at the conclusion of the Quarterly Progress Review meeting.
- Consider incorporation of more structured, facilitated MB process (ex. red, yellow, green cards) at future Quarterly Progress Review meetings if other solutions are insufficient.

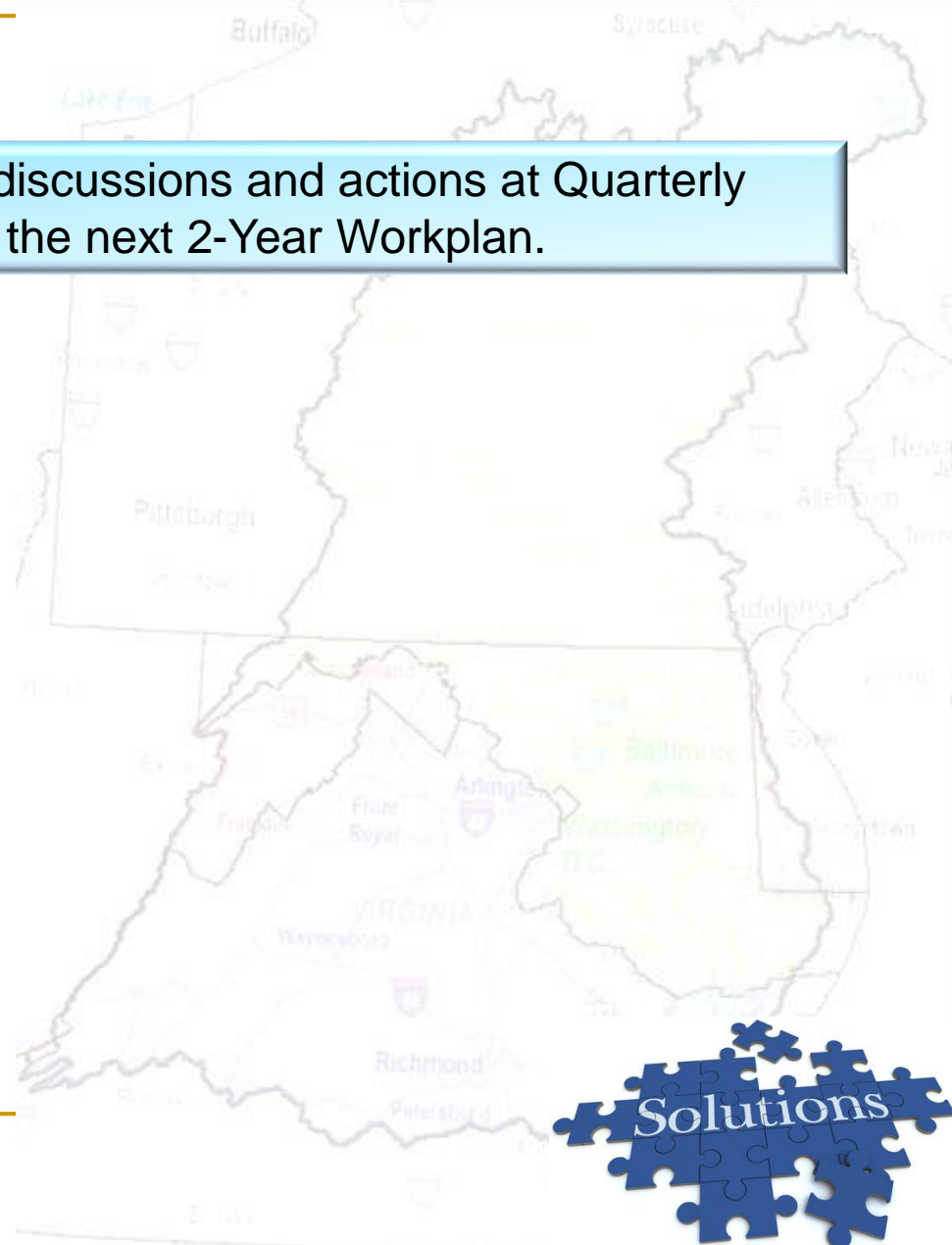


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Solution #7:

Allow a revised Logic Table (as per discussions and actions at Quarterly Progress Review Meeting) serve as the next 2-Year Workplan.





Thank You!

