



# Strategy Review System

4<sup>th</sup> Cycle SRS Process Review &  
QPM Preparations

November 2, 2023



**Chesapeake Bay Program**  
*40 years of science, restoration and partnership*



# IN THE NEXT 20 MINUTES...

Review SRS Process  
changes for 4<sup>th</sup> Cycle

Prepare for Living  
Resources Cohort

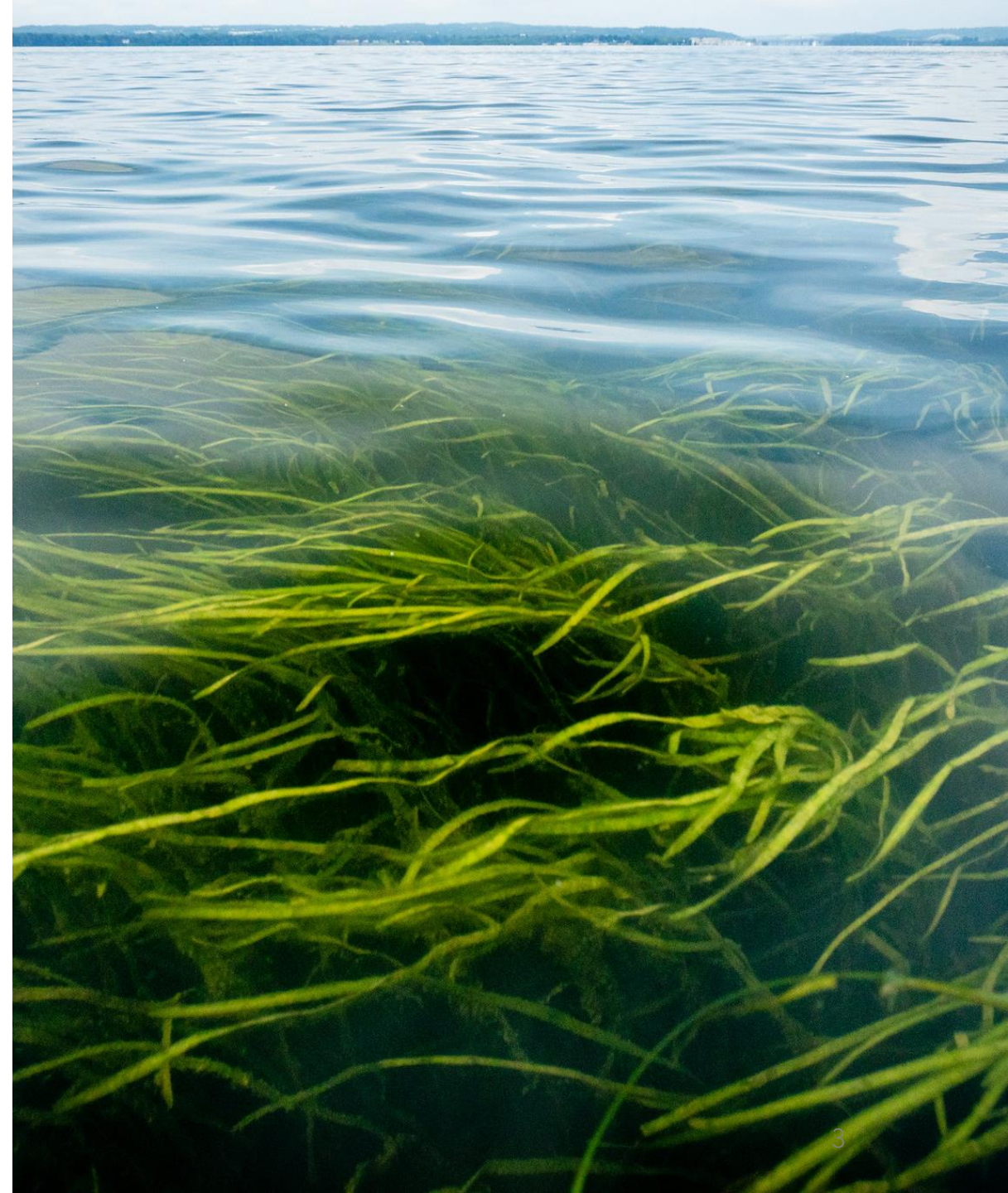
Questions &  
discussion





# LIGHTEN THE LOAD

- Decreased the number of required steps from 14 to 8
- Consolidated templates into a single "Outcome Summary Review" document
- No required PowerPoint or Workplan Template
- Workplan is not required to be submitted to MB or for Public Review





# SEQUENCE OF SCIENCE

- Move engagement with STAC & STAR from after QPM to before QPM
- Better leverage expertise to help:
  - Conduct the adaptive management analysis
  - Highlight learnings
  - Define & shape science needs



# PROPOSED 4<sup>TH</sup> CYCLE SRS PROCESS

Revised 9/18/23





# CALENDAR OF COHORTS

- Develop stronger thematic alignment among cohorts
- All outcomes go through the full SRS Process once every two years
- Opportunity for outcomes to be discussed every year, if desired



# Calendar of Cohorts: Annual/Biennial Schedule with 4 Cohorts

- Outlook Uncertain
- Outlook Off Track

2023	Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.
					Biennial Meeting			4 <sup>th</sup> Cycle Starts			Living Resources	<ul style="list-style-type: none"><li>• SAV</li><li>• Wetlands</li><li>• Brook Trout</li><li>• Black Duck</li><li>• Oysters</li><li>• Bl. Crab Abundance</li><li>• Fish Passage</li><li>• Fish Habitat</li><li>• Forage Fish</li></ul>
2024	Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.
		People			Watersheds			Clean Water			Living Resources	<ul style="list-style-type: none"><li>• SAV</li><li>• Wetlands</li><li>• Brook Trout</li><li>• Black Duck</li><li>• Oysters</li><li>• Bl. Crab Abundance</li><li>• Fish Passage</li><li>• Fish Habitat</li><li>• Forage Fish</li></ul>
		<ul style="list-style-type: none"><li>• Stewardship</li><li>• Diversity</li><li>• Stud. Env. Lit.</li><li>• Env. Lit. Planning</li></ul>	<ul style="list-style-type: none"><li>• Sust. Schools</li><li>• Public Access</li><li>• Local Leadership</li></ul>		<ul style="list-style-type: none"><li>• Healthy Watersheds</li><li>• Tree Canopy</li><li>• Forest Buffers</li><li>• Climate Adaptn</li><li>• Climate Mntr</li></ul>	<ul style="list-style-type: none"><li>• Stream Health</li><li>• Protected Lands</li><li>• Land Use</li><li>• Meth./Metr. &amp; Opt. Eval.</li></ul>		<ul style="list-style-type: none"><li>• Toxics Policy /Prevention</li><li>• Toxics Research</li></ul>	<ul style="list-style-type: none"><li>• 2025 WIPs</li><li>• WQ Stnds Attain/Mon.</li></ul>			
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2026	Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.
		People			Watersheds			Clean Water				
		<ul style="list-style-type: none"><li>• Stewardship</li><li>• Diversity</li><li>• Stud. Env. Lit.</li><li>• Env. Lit. Planning</li></ul>	<ul style="list-style-type: none"><li>• Sust. Schools</li><li>• Public Access</li><li>• Local Leadership</li></ul>		<ul style="list-style-type: none"><li>• Healthy Watersheds</li><li>• Tree Canopy</li><li>• Forest Buffers</li><li>• Climate Adaptn</li><li>• Climate Mntr</li></ul>	<ul style="list-style-type: none"><li>• Stream Health</li><li>• Protected Lands</li><li>• Land Use</li><li>• Meth./Metr. &amp; Opt. Eval.</li></ul>		<ul style="list-style-type: none"><li>• Toxics Policy /Prevention</li><li>• Toxics Research</li></ul>	<ul style="list-style-type: none"><li>• 2025 WIPs</li><li>• WQ Stnds Attain/Mon.</li></ul>			



# QUARTERLY PROGRESS MEETING LOGISTICS

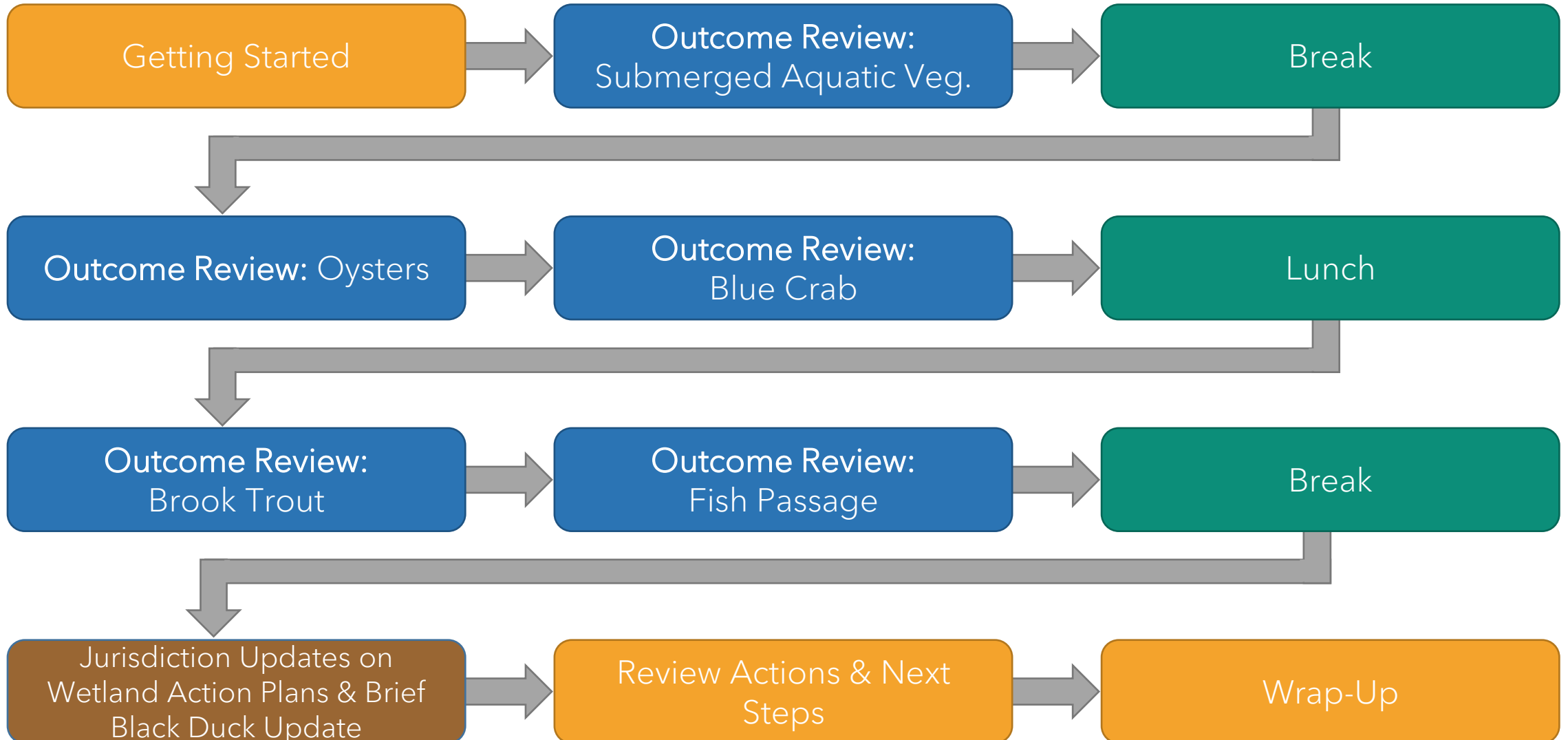
- In person participation **strongly recommended** at the Chesapeake Bay Program offices in Annapolis
- General duration of 5-6 hours
- Lunch ordering will be arranged at Full On Annapolis (same venue used by Beyond 2025).





# LIVING RESOURCES COHORT QPM – FLOW OF THE DAY

THURSDAY, DECEMBER 14TH FROM 10:00 AM – 4:00 PM





# 2023 LIVING RESOURCES OUTCOME REVIEWS - WORKGROUP PAGES

- Submerged Aquatic Vegetation Outcome - [Submerged Aquatic Vegetation Workgroup](#)
- Oyster Outcome - [Maryland and Virginia Oyster Restoration Interagency Teams](#)
- Blue Crab Outcomes - [Chesapeake Bay Stock Assessment Committee](#)
- Brook Trout Outcome - [Brook Trout Action Team](#)
- Fish Passage Outcome - [Fish Passage Workgroup](#)



# 2024 LIVING RESOURCES - WORKGROUP PAGES

- Forage Fish Outcome - [Forage Action Team](#)
- Fish Habitat Outcome - [Fish Habitat Action Team](#)
- Wetlands Outcome - [Wetlands Workgroup](#)
- Black Duck Outcome - [Black Duck Action Team](#)





## QPM Decision Support Tool

MB members poll using Fist of 5	What is the MB response based on the 5 options? Is there a clear decision, or do we further discuss and repoll?	Then What?
<b>0</b>	(Fist) Refraining from making a decision.	Get further clarity or information from the Outcome Lead or have further discussions with the MB before making a decision.
<b>1</b>	Acknowledge that the MB is not committing to take specific action; express gratitude for the work and information.	Make any brief notes, move on to next gap.
<b>2</b>	Handle the outcome request.	Define what action the MB will take. Capture who, what, and when if possible. Avoid word smithing.
<b>3</b>	Elevate to the Principals' Staff Committee.	Make any brief notes, move on to next gap.
<b>4</b>	Refer to another team/workgroup.	Assign to a current team/workgroup.



# RESPONSIBILITIES & EXPECTATIONS

## Before QPM

- Outcome leads prepare & submit Outcome Review Summary at least 2 weeks before QPM
- **MB members** review all Outcome Review Summaries
- **MB members** invite experts to QPM

## During QPM

- Outcome leads provide outcome update or presentation
- **MB members** actively engage in discussions, brainstorm solutions, & respond to requests

## After QPM

- MB members respond to requests from Outcomes
- **Outcome leads** respond to requests from the MB
- **All participants** debrief at the next MB meeting

# THANK YOU!

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2023



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All photos by Will Parson/Chesapeake Bay Program