

Goal: Sustain stateidentified healthy waters
and watersheds
recognized for their high
quality and/or high
ecological value

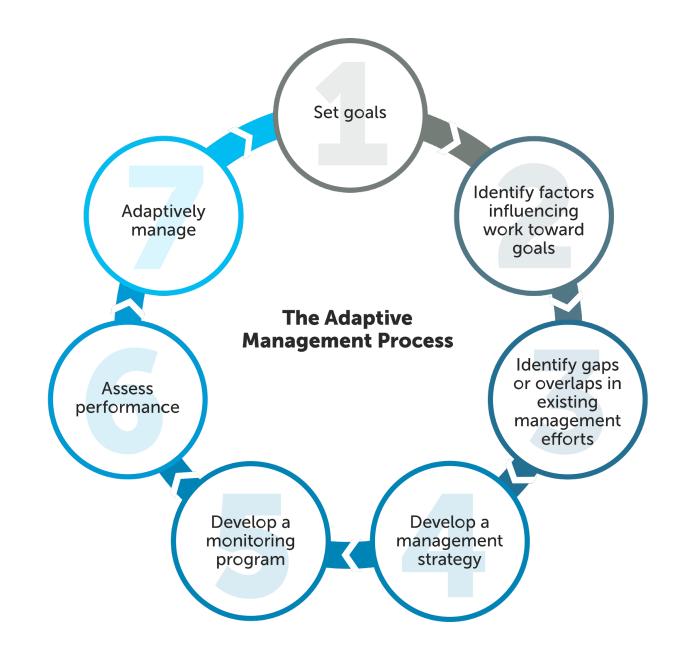
Outcome: 100 percent of state-identified healthy waters and watersheds remain healthy.

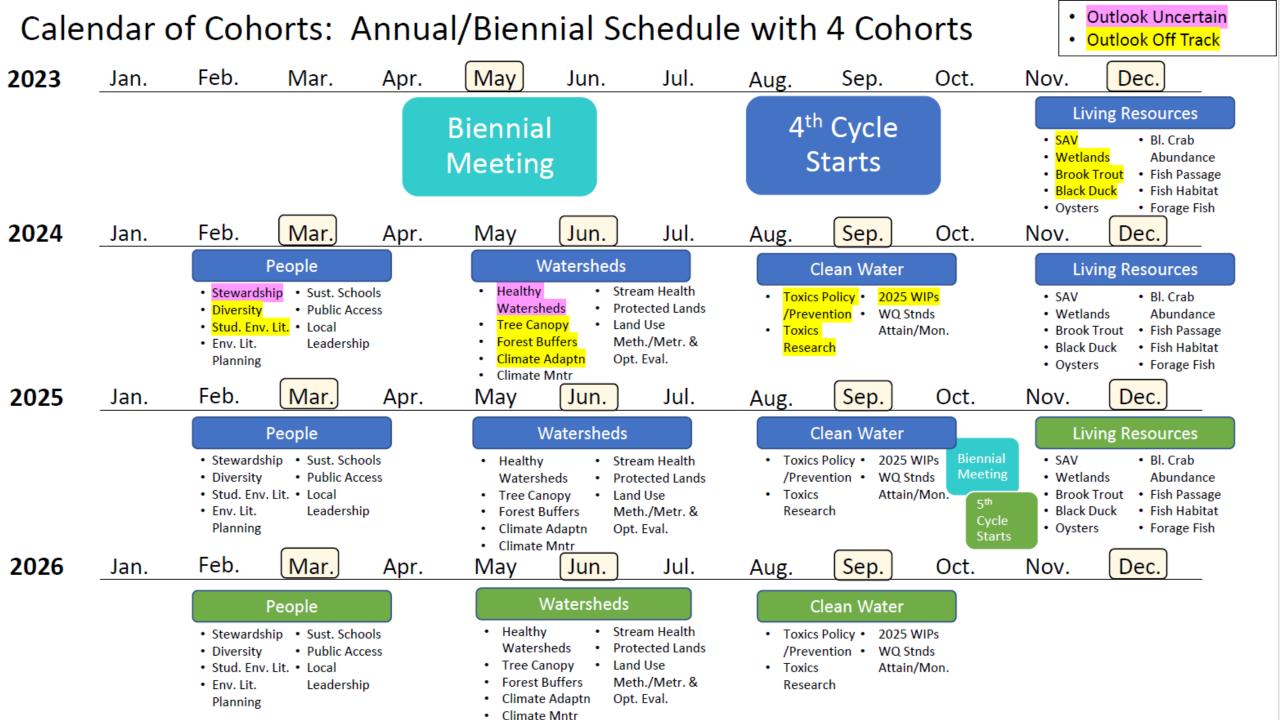




What is SRS?

Strategy Review System: a structured process that applies adaptive management to the Chesapeake Bay Program's work toward the *Chesapeake Bay Watershed Agreement*.





Revised 9/18/23

PROPOSED 4TH CYCLE SRS PROCESS

COHORT
NOTIFICATION
Cohorts notified 180 &

Cohorts notified 180 & 90 days prior to QPM.
Cohorts notify SRS Team of QPM plans: Pass, brief update, full QPM 180 & 90 days before QPM

PREPARE CHECK-IN
MATERIALS

Review MS, complete R/Y/G activity on LAP, & answer "Looking Back" questions.

3 months before QPM

3 MEET STAC & STAR

Logic analysis w. STAC Science Needs w. STAR Draft Outcome Review Summary

Abt. 8 weeks before QPM

Op |

SRS CHECK-IN MEETING

Optional opportunity to meet with SRS Team to discuss process

7 weeks before QPM

C/S DRY RUN W
STAR

Practice presentation.
Opportunity for crosscohort collaboration

3 weeks before QPM

QPM MATERIALS DUE

2 weeks before QPM

Complete & send Outcome Summary Review to MB.

Send optional PowerPoint presentation to MB.

QUARTERLY PROGRESS MEETING

MB Meeting: Outcome attainability & problem-solving presentation/discussion. Emphasize off-track outcomes in 2024

Op QPM FOLLOW-UP

As needed, follow-up actions and decisions are distributed for outcome lead review

3 days after QPM

7 MB FOLLOW-UP

As needed, follow-up with the MB for a discussion on actions & decisions

2-4 weeks after QPM

Op MEET SET

Optional opportunity for Outcome Lead to meet with the Strategic Engagement Team.

after QPM

REVISE & POST
MS & WORKPLAN

Revise and post Management Strategy & Workplan. No formal submission to public or MB

12 weeks after QPM

Step required every 2 years

As needed, step required

Step strongly recommended

Optional Step

#



Chesapeake Bay Program BIENNIAL STRATEGY REVIEW SYSTEM Outcome Review Summary



NOTE: Delete all notes in this blue color prior to finalizing your Outcome Review Summary. These comments are intended to help you draft your Outcome Review Summary.

NOTE: The Outcome Review Summary document will help you prepare for your Quarterly Progress Meeting (QPM) and will provide the Management Board with the information they need to discuss progress toward your outcome. Finalized responses to all questions in this document will be submitted to the Management Board at least two weeks prior to your QPM (Step 5 of the Strategy Review System process). You may use this document for your Dry Run in Step 4 and in your optional presentation to the MB in Steps 5b and 6.

[OUTCOME NAME] [MONTH YEAR] QUARTERLY PROGRESS MEETING

LOOKING BACK: LEARNING FROM THE LAST TWO YEARS

NOTE: Answer the following questions three months before your QPM.

NOTE: Materials needed include your Current Logic & Action Plan/Work Plan

NOTE: In preparation for Step 3, review the actions in your current Logic & Action Plan and highlight each as Green/Yellow/Red according to its status. Next complete the "Looking Back: Learning from the Last Two Years" section below. It is recommended that you provide your responses to the Looking Back questions and the G/Y/R activity to STAC/STAR representatives prior to your meeting with them. This background material will inform the conversations that take place in STEP 3 (strongly recommended).

Outcome Review Summary

The Outcome Review Summary document helps outcome prepare for the Quarterly Progress Meeting (QPM) and will provide the Management Board with the information they need to discuss progress toward our outcome.

Presentation

The use of slides is optional but can be helpful in highlight key topics from the SRS process

QUARTERLY PROGRESS MEETING – [MONTH] [YEAR] Chesapeake Bay Program



Name of Your Outcome

Presenter's Name, Organization and Role in Relation to the Outcome

RECOMMENDATIONS FOR QPM UPDATE OPTIONS

Full Update

- 30-45 minutes total
 - 15-minute update or presentation, including introduction of any MB request or decision
 - 15-minute Q&A or discussion with MB
 - Optional: 15-minute "ask" or problem-solving/ brainstorming discussion
 - Discussion of request, problem, or decision
 - Identification & agreement on follow-up actions

Brief Update

- 15 minutes total
 - 5-minute update or presentation
 - 10-minute Q&A or discussion with MB

Pass

Don't provide a QPM update to the MB

Note: These times are recommendations only. Contact the SRS Coordinator to customize the QPM update to meet the needs of your workgroup/action team.

MB = Management Board

QPM = Quarterly Progress Meeting



Work Plan

Illustrates the link between the factors that could impact the partnership's ability to achieve our outcome and the actions it is taking to manage them.

(INSERT OUTCOME NAME) SRS 4TH CYCLE: (INSERT APPROPRIATE 2-YR PERIOD) WORK PLAN

OUTCOME:

NOTE: Above, copy the outcome language from the 2014 Watershed Agreement. Example: By 2025, add 300 new public access sites, with a strong emphasis on providing opportunities for boating, swimming and fishing, where feasible.

Long-term Target:

NOTE: Above, write the metric for success of Outcome. Example: 300 new public access sites by 2025

Two-year Target:

NOTE: Above, write the increment of metric for success. Example: The Public Access Workgroup has set an internal target, called a milestone, of 20 new public access sites annually. This internal milestone is intended to establish a system for tracking progress relative to regular increments of the long-term outcome of 300 new sites and is not meant to be a target itself.

	Description of Step	Responsible Party or Parties	Geographic Location	Expected Timeline
How do we expect the action to fill the priority factor or gap? What do you expect to happen when the action is completed?		What are the goals or metrics you will use to determine the impact of your action?	How will we collect and assess the data that we want to monitor and how will we use	How will we communicate the results?
		,	the data?	

Management Strategy

Update your Management Strategy if:

- your workgroup is considering a direction not currently reflected in this document
- The Management Board has provided direction that significantly changes its content (if neither of these conditions applies, the GIT should decide whether a strategy needs to be updated).
- If a strategy is updated, use the "Lessons Learned" section to highlight the changes and save as a new version.

SRS Timeline with Workgroup Engagement (Watersheds Cohort)



(Cohort notifications received in Decand Mar)

Participate in SRS Check-In Meeting

Begin to prepare SRS documentation:

- (1) Outcome Review Summary
- (2) Assessment of current Logic & Action Plan



May 30, 2024

Submit SRS documentation 2 weeks before QPM



Post June 13, 2024

Develop new Logic & Action Plan for the coming 2 years

Revise Management Strategy and Workplan

Participate in optional C/S dry run

May 16, 2024

Quarterly Progress Meeting

June 13, 2024

Post revised MS and Workplan

September 5, 2024