Chesapeake Bay Forestry Workgroup: Climate Adaptation Tools and Strategies for Urban Forest Management

October 4, 2023

An overview of resources from the Northern Institute of Applied Climate Science

Patricia Leopold, Climate Adaptation Specialist, NIACS and R9 State, Private, and Tribal Forestry

Maddy Baroli, Climate Adaptation Specialist, NIACS and Michigan Technological University







Northern Institute of Applied Climate Science

Climate

Carbon

The Northern Institute of Applied Climate Science (NIACS) develops synthesis products, fosters communication, pursues science, and provides technical assistance in climate change adaptation and carbon management.

Multi-institutional collaborative chartered by USDA Forest Service, universities, and non-profit and tribal conservation organizations











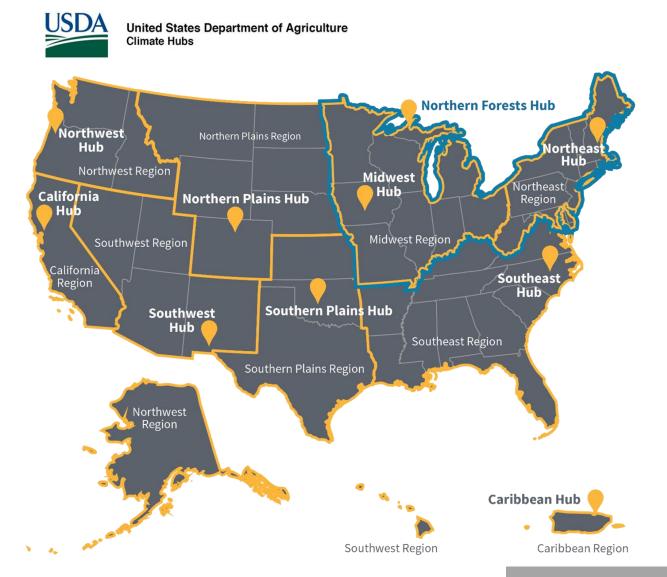








USDA Northern Forests Climate Hub (Operated by NIACS)



NIACS operates the USDA Northern Forests Climate Hub on behalf of the Forest Service (via the Northern Research Station)

Hubs Mission:

- Develop and deliver science-based, region-specific information and technologies to agricultural and natural resource managers that enable climateinformed decision-making, and to
- Provide assistance to implement those decisions

NIACS Urban Climate Change Response Framework

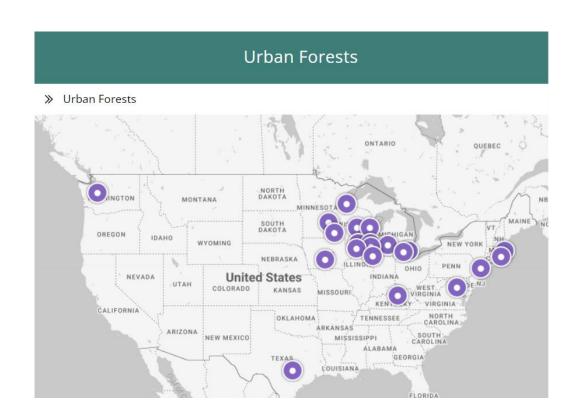
Urban Forestry 'Menu of Adaptation Strategies' and Approaches first published 2016

More than 70 real-world urban & community forestry demonstration projects using Adaptation Workbook and Menu!

Urban Forest Vulnerability Assessments and/or tree species vulnerability resources have been created for many cities:

- Chicago, IL
- Detroit, MI
- Twin Cities, MN
- Baltimore, MD
- Washington DC
- Providence, RI

- Austin, TX
- Phoenix, AZ
- Puget Sound, WA
- Boston, MA
- Indianapolis, IN



Learn more at: forestadaptation.org/urban

Climate Adaptation Planning in Urban Forests



Robust strategies are needed to help urban forests adapt to climate change



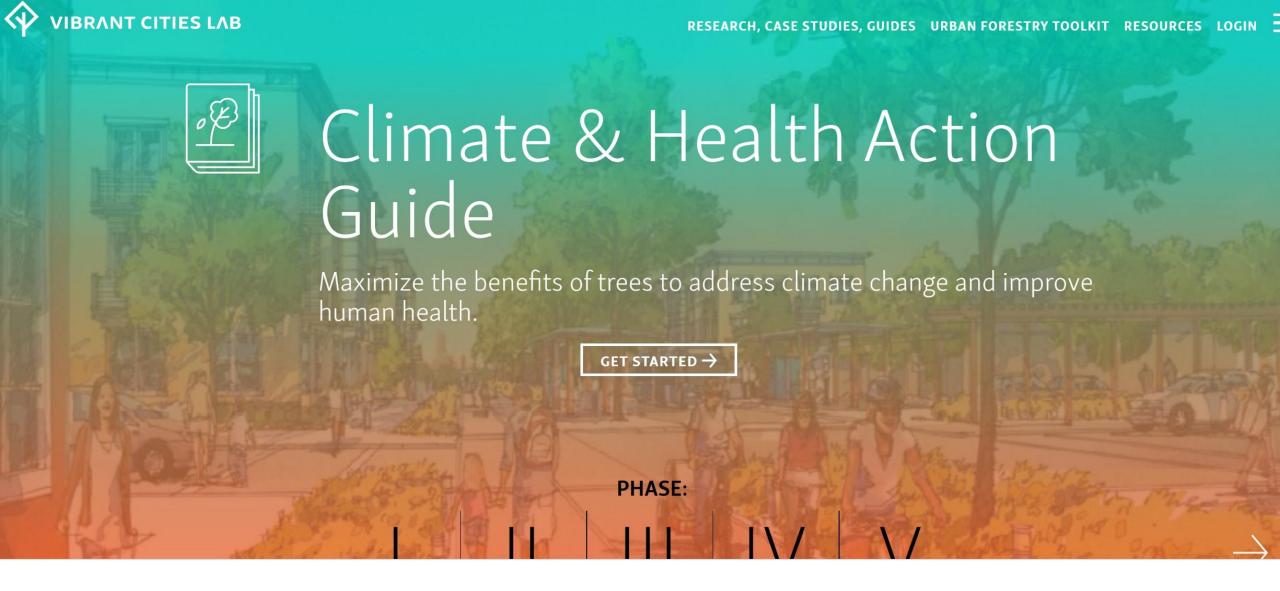
Urban forest managers and allied professionals need access to tools and information to support these efforts



Will vary widely depending on geographic location, extent of development, ownership, and management goals

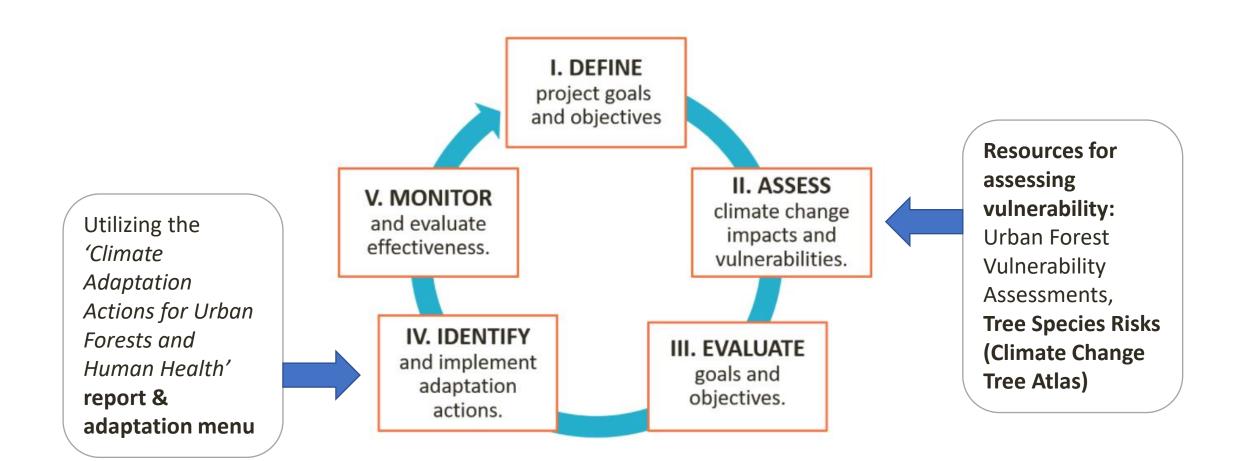


Consider community needs and values to guide planning, implementation, education and outreach, research, policy



https://www.vibrantcitieslab.com/guides/climate-health-action-guide/

Adaptation Workbook Process



Mid-Atlantic Forest Ecosystem Vulnerability Assessment

- Series of reports for natural resource professionals
- Focus on tree species and forest ecosystems
- Examine a range of future climates
- Evaluate key ecosystem
 vulnerabilities to climate change
- Does not make recommendations or assess vulnerability to changes in mgmt., land use, policy



StoryMap

Climate Change and Adaptation: Mid-Atlantic Forests





Home

Changing Climate

Effects on Forests

Forest Vulnerability

Adaptation Stories

Credits

Forests are a prominent feature of the landscape across the Mid-Atlantic region. Sweeping from the Atlantic coastal plain to the Catskill Mountains, forests cover approximately half of the 60-million acre assessment area. These forests provide many benefits to residents of this region, including clean air and water, fish and wildlife, and places for families to spend time outdoors. Working forests also give us lumber, maple syrup, ginseng, and other products that support the local economy.

Foresters, biologists, and land managers are working hard to preserve these forests for future generations, as part of the Mid-Atlantic Climate Change Response Framework. Understanding how our forests are changing now and how they will continue to change in the future is the key to making sustainable choices. To help with these decisions, the Mid-Atlantic Forest Ecosystem Vulnerability. Assessment and Synthesis: a report from the Mid-Atlantic Climate Change Response Framework summarizes the best available information about these forests from published research and local knowledge. The first three sections of this story map highlight key themes from the report and describe the general effects of anticipated changes across the region. The final section shows what foresters and land managers are doing to protect these forests and all of the benefits they provide for us.



https://usfs.maps.arcgis.com/apps/MapSeries/index.html?appid=8917a92ee63c48a2aa7c34ca665a486a



Climate Change Tree Atlas: About

- A tool used to describe tree habitat distribution and colonization under changed climate.
- Model results for 125 species (and relative abundance for 24 species)
- Information about colonization potential (SHIFT) and overall ability to tolerate future conditions (Capability)
- **New tutorials** and explanations throughout the site.

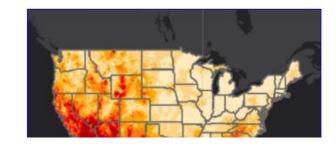
Regional Summary Tree Tables

Current and Potential Future Habitat, Capability, and Migration

Summaries for tree species are available for a variety of geographies, in both PDF and Excel format. These summaries are based on <u>Version 4 of the Climate Change Tree Atlas</u>

- · National Forest Summaries
- National Park Summaries
- HUC6 Watersheds
- Ecoregional Vulnerability Assessments (EVAS)
- USDA Forest Service EcoMap 2007 Sections
- National Climate Assessment (NCA) 2016 Regional Summaries
- 1 x 1 ° Grid Summaries
- Eastern United States
- Urban Areas

Other Products





Atlas site: fs.usda.gov/nrs/atlas/tree/



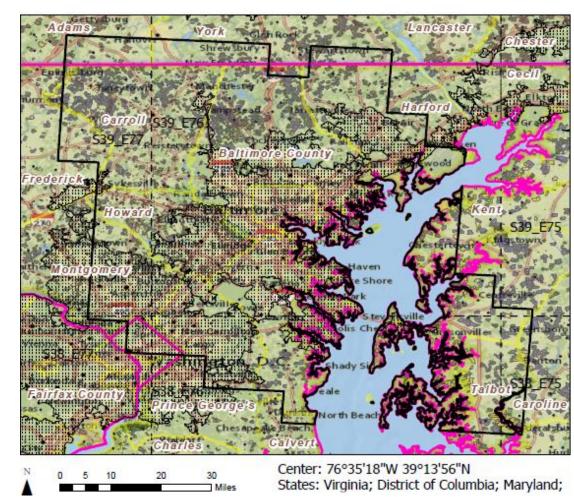
Climate Change Tree Atlas: Baltimore

Results describe trends across the greater Baltimore area

- Urban area (sq. km) = 1,922
- Urban buffer area (sq. km) = 9,137
 - 90 tree species modeled
 - 22% urban land cover

Rare, nonnative, or cultivar species are likely not modeled.

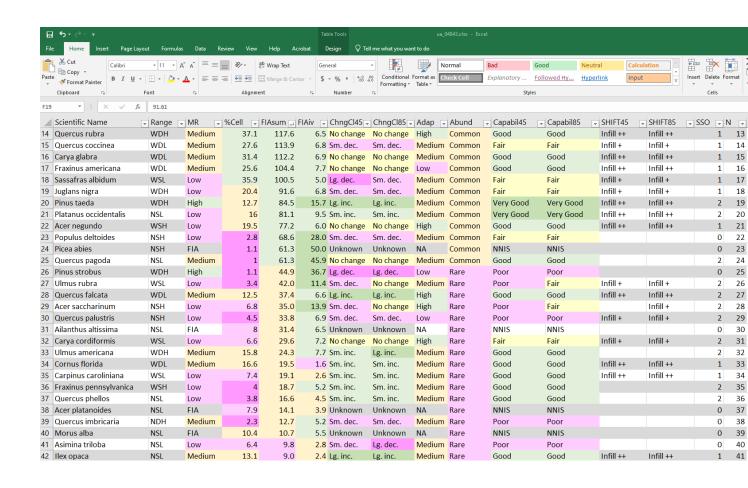
 These species may have vulnerability ratings based on <u>projected heat and</u> hardiness zones.





Climate Change Tree Atlas: Baltimore

- Common and scientific names
- Range
- Model reliability
- FIA sum
- Habitat change class
- Adaptability
- Capability
- SHIFT



Climate Change Tree Atlas: Results for Greater Baltimore

CLIMATE CHANGE PROJECTIONS FOR INDIVIDUAL TREE SPECIES GREATER BALTIMORE, MARYLAND



This list was developed to aid Greater Baltimore community forestry practitioners in selecting trees to reduce climate change vulnerability of their urban forests. It is meant to be a complement to other tree selection resources. Other factors may also need to be considered, such as asethetics, local site conditions, wildlife value, or nursery availability. It is also important to note that some species may have climate

benefits but may not be suitable for planting for other reasons, such as having invasive potential or susceptibility to pests or pathogens.

The Landscape Change Research Group recently updated the Climate Change Tree Atlas, and this handout summarizes information for the Greate Baltimore region. Full Tree Atlas results are available online at www.fs.fed.us/nrs/atlas/. Two climate scenarios are presented to "bracket" a range of possible futures. These future climate projections (2070 to 2099) provide information about how individual tree species may respond to a changing climate. Results for "low" and "high" emissions scenarios can be compared on the reverse side of this handout.

The updated Tree Atlas presents additional information helpful to interpret tree species changes:

- Suitable habitat calculated based on 39 variables that explain where optimum conditions exist for a species, including soils, landforms, and climate pariables.
- Adaptability based on life-history traits that might increase or decrease tolerance of expected changes, such as the ability to withstand different forms of disturbance.
- Capability a rating of the species' ability to cope or persist with climate change in this region based on suitable habitat change (statistical modeling), adaptability (literature review and expert opinion), and abundance (FIA data). The capability rating is modified by abundance information; ratings are downgraded for rare species and upgraded for abundant species.
- Migration Potential Model when combined with habitat suitability, an
 estimate of a species' colonization likelihood for new habitats. This rating
 can be helpful for assisted migration or focused management (see the
 table section: "New Habitat with Migration Potential").

Remember that models are just tools, and they're not perfect. Model projections can't account for all factors that influence future species success. If a species is rare or confined to a small area, model results may be less reliable. These factors, and others, could cause a particular species to perform better or worse than a model projects. Human choices will also continue to influence forest distribution, especially for tree species that are projected to increase. Despite these limits, models provide useful information about future expectations. It's perhaps best to think of these projections as indicators of possibility and potential change.

SOURCE: This handout summarizes model results for the Greater Baltimore, Maryland area, available at https://www.fs.fed.um/artials/combine/dresources/ummaries/urban/ us_0843.xiss_More information on vulnerability and adaptation in the Mid-Atlantic region can be found at www.forestadaptation.org/mid-atlantic. A full description of the models and variables are provided in herson et al. 2019 www.nrs.fs.fed.us/pub/5/357-3857 and www.nrs.fs.fed. us/pubs/59105 and Peters et al. 2019 www.nrs.fs.fed.us/pubs/537857.

~1	18.6	ATE	CLI	ANCE	CADA	RILITY	

Willow oak Yellow Poplar Common persimmon Black willow RRATION POTENTIAL River birch Shortleaf pine Sourwood Sugarberry Swamp tupelo Water oak Water tupelo Winged elm
Willow oak Yellow Poplar Common persimmon Black willow SRATION POTENTIAL River birch Shortleaf pine Sourwood Sugarberry Swamp tupelo Water oak Water tupelo
Willow oak Yellow Poplar Common persimmon Black willow BRATION POTENTIAL River blirch Shortleaf pine Sourwood Sugarberry Swamp tupelo Water oak
Willow oak Yellow Poplar Common persimmon Black willow RATION POTENTIAL River birch Shortleaf pine Sourwood Sugarberry Swamp tupelo
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Willow oak Yellow Poplar
Willow oak
Willow oak
Willow oak
WHITE Oak
White oak
White ash
Sycamore
Sweetgum
Sweetbay
Swamp chestnut oak
Sugar maple
Southern red oak
Shagbark hickory
Red maple
Pignut hickory
Northern red oak
Virginia pine
Scarlet oak
Sassafras
Red mulberry
Eastern cottonwood
Swamp white oak
Shingle oak
Quaking aspen
Pin oak



ADAPTABILITY: Life-history factors, such as the ability to respond favorably to disturbance, that are not included in the Tree Atlas model and may make a species more or less able to adapt to future stressors.

- + HIGH Species may perform better than modeled
- MEDIUM

American beech

American elm

American holly

Bald cypress Bigtooth aspen

Black cherry Black locust

Black oak

Black walnut

Black willow*

Blackiack oak

Cherrybark oa

Chestnut oak

Common persimmon

Eastern cottonwood

Flowering dogwood

Eastern redbud*

Hackberry

Laurel oak

Loblolly pine

Longleaf pine

Mockernut hickory Northern red oak

Fastern hophornbeam*

Blackgum

Boxelder*

Bitternut hickory

American hombeam

- LOW Species may perform worse than modeled

HABITAT CHANGE: Projected change in suitable habitat

- ▲ INCREASE Projected increase of >20% by 2100
- ▼ DECREASE Projected decrease of >20% by 2100
- NO CHANGE Projected change of <20% by 2100

LOW CLIMATE HIGH CLIM
CHANGE (RCP 4.5) CHANGE (R

 NEW HABITAT Tree Atlas projects new habitat for species not currently present

HABITAT CAPABIL- HABITAT CA ADAPT ABUN CHANGE ITY CHANGE ABUNDANCE: Based on Forest Inventory Analysis (FIA) summed Importance Value data, calibrated to a standard geographic area.

- + ABUNDANT
- COMMON

Winged elm

RARE

CAPABILITY: An overall rating that describes a species' ability to cope or persist with climate change based on suitable habitat change class (statistical modeling), adaptability (literature review and expert opinion), and abundance within this region.

- △ GOOD Increasing suitable habitat, medium or high adaptability, and common or abundant
- FAIR Mixed combinations, such as a rare species with increasing suitable habitat and medium adaptability
- ▼ POOR Decreasing suitable habitat, medium or low adaptability,

			LOW C	LIMATE (RCP 4.5)	HIGH CL CHANGE	
					- HABITAT (
SPECIES	ADAPT	ABUN	CHANGE	ITY	CHANGE	ITY
Pignut hickory			•	Δ	•	Δ
Pin oak*	_	_	▼	∇	▼	∇
Pond cypress			*		*	
Post oak	+		*		*	
Quaking aspen		_	▼	∇	▼	∇
Red maple	+	+	•	Δ	•	Δ
Red mulberry*		_				
Redbay*	+		*		*	
River birch*			*		*	
Sassafras*			•		•	
Scarlet oak			▼		▼	
Shagbark hickory		_	A	Δ	A	
Shingle oak		_	▼	∇	▼	∇
Shortleaf pine			*		*	
Silver maple*	+	-	•	∇	•	
Slippery elm*		_	▼	∇		
Sourwood	+		*		*	
Southern red oak	+	_	A	Δ	A	Δ
Sugar maple	+	-	A	Δ	A	Δ
Sugarberry			*		*	
Swamp chestnut oak	٠.	_	A	Δ	A	Δ
Swamp tupelo	_		*		*	
Swamp white oak*		_	•	∇	•	∇
Sweetbay		_	A	Δ	A	Δ
Sweetgum			A	Δ	A	Δ
Sycamore*			A	Δ	A	Δ 0
Virginia pine			▼	0	▼	0
Water oak						
Water tupelo	_					
White ash	_				~	

*Species with low model reliability based on five statistical metrics of the habitat models that affect change class. See maps and tables for more information (www.fsfed.us/nrs/atlas/combined/resources/summaries).

forestadaptation.org/baltimore

Climate Change Tree Atlas: Results for Greater Baltimore

POOR CAPABILITY	
Bigtooth aspen	Pin oak
Black ash	Quaking aspen
Eastern white pine	Shingle oak
Pawpaw	Swamp white oak

Eastern cottonwood
Red mulberry
Sassafras
Scarlet oak
Virginia pine

GOOD CAPABILITY	
American elm	Northern red oak
American holly	Pignut hickory
American hornbeam	Red maple
Black cherry	Shagbark hickory
Black oak	Southern red oak
Blackgum	Sugar maple
Boxelder	Swamp chestnut oak
Cherrybark oak	Sweetbay
Eastern hophornbeam	Sweetgum
Eastern redcedar	Sycamore
Flowering dogwood	White ash
Green ash	White oak
Hackberry	Willow oak
Loblolly pine	Yellow Poplar
Mockernut hickory	

MIXED RESULTS	,
Silver maple	Common persimmon
Slippery elm	Black willow

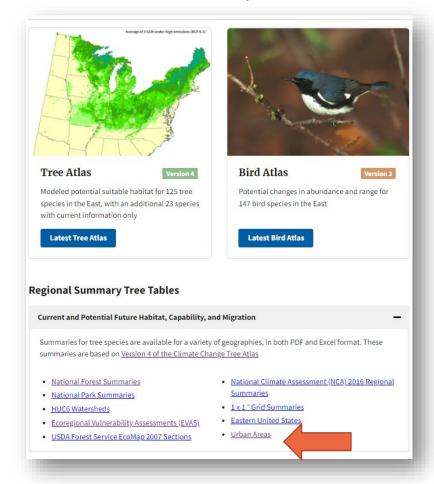
NEW HABITAT WITH MIGRATION POTENTIAL				
Bald cypress	River birch			
Blackjack oak	Shortleaf pine			
Eastern redbud	Sourwood			
Laurel oak	Sugarberry			
Longleaf pine	Swamp tupelo			
Overcup oak	Water oak			
Pond cypress	Water tupelo			
Post oak	Winged elm			
Redbay				



forestadaptation.org/baltimore

Tools to inform Baltimore tree planting

USFS Tree Atlas Baltimore, MD



Heat & Hardiness Zones Washington, DC



NIACS Washington DC climate change resources

Tree species projections (simplistic):

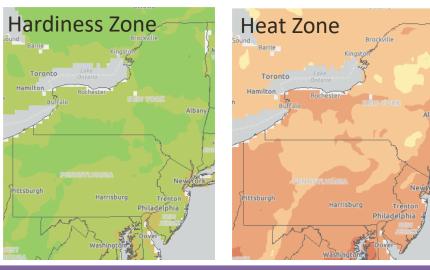
Tree characteristics

Adaptive capacity scoring

+ Future heat zone and hardiness zone projections

Climate informed habitat projections

High Climate Change Scenario (RCP 8.5)



Time Period	Hardiness 2	Zone Range	Heat Zon	ie Range
1980-2010		7		7
	Low Emissions	High Emissions	Low Emissions	High Emissions
2010-2039	7	8	7 to 8	8
2040-2069	7 to 8	8	8	9
2070-2099	8	8 to 9	8	9 to 10

Current and projected USDA Hardiness Zones and AHS Heat Zones for Washington, D.C. Hardiness zone is determined by the average lowest temperature over a 30 year period. Heat zones are determined by the number of days above 86°F.

forestadaptation.org/washington-dc

NIACS Washington DC climate change resources

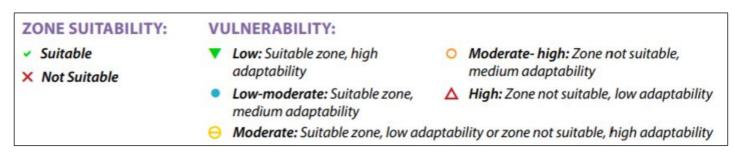
Tree species projections (simplistic):

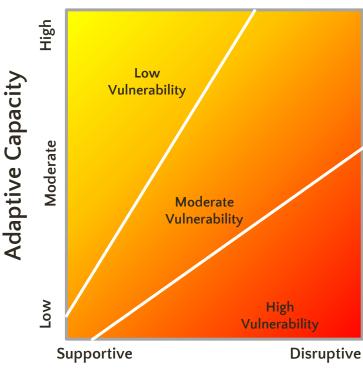
Tree characteristics

Additional vulnerability considerations

+ Future heat zone and hardiness zone projections

Climate informed habitat projections





Potential Impacts

NIACS Washington DC climate change resources

URBAN ADAPTABILITY:

ZONE SUITABILITY:

VULNERABILITY:

- + **High:** Species may perform better than modeled
- Suitable

- Low: Suitable zone, high adaptability
- Moderate- high: Zone not suitable, medium adaptability

Medium

- × Not Suitable
- Low-moderate: Suitable zone, medium adaptability
- △ High: Zone not suitable, low adaptability

LOW EMISSIONS LICH EMISSIONS

 Low: Species may perform worse than modeled

Moderate: Suitable zone, low adaptability or zone not suitable, high adaptability

^{*}Invasive species

		LOW EM	SSIONS	HIGH EM	ISSIONS
		ZONE		ZONE	
COMMON NAME	ADAPT	SUIT	VULN	SUIT	VULN
Alleghany serviceberry	+	~	V	×	Θ
American linden, Basswood		~	•	×	0
American sweetgum, fruitless	+	~	•	~	•
American beech		~	•	~	•
American elm		~	•	~	•
American sycamore		~	•	~	•
Amur corktree*	+	×	Θ	×	Θ
Amur maackia	+	×	Θ	×	Θ
Amur maple*		×	0	×	0
Bald cypress	+	~	V	~	•
Bipinnate goldenrain tree	+	~	•	~	•
Black alder		×	0	×	0
Black locust		~	•	×	0
Black oak		~	•	×	0
Black tupelo, Black gum	+	~	V	~	•
Black walnut	-	~	Θ	~	Θ
Blackjack oak	-	~	Θ	~	Θ
Boxelder		v	•	X	0

		LOW EMISSIONS		HIGH EMISSIONS	
		ZONE		ZONE	
COMMON NAME	ADAPT	SUIT	VULN	SUIT	VULN
Honeylocust*		~	•	×	0
Ironwood	+	~	▼	~	▼
Japanese flowering cherry	-	×	Δ	×	Δ
Japanese pagoda tree		~	•	×	0
Japanese tree lilac	+	×	Θ	×	Θ
Japanese zelkova	+	~	V	×	Θ
Jefferson elm	+	~	▼	~	▼
Katsura tree	-	~	Θ	×	Δ
Kentucky coffeetree	+	~	_	×	Θ
Kousa dogwood	+	~	_	×	Θ
Lacebark elm	+	~	▼	~	▼
Littleleaf linden	+	×	Θ	×	Θ
London planetree		~	•	×	0
Musclewood	+	~	_	~	▼
New Harmony elm	+	~	_	~	▼
Northern red oak	+	~	V	×	Θ
Northern white cedar, Arborvitae		×	0	×	0
Norway maple*	+	×	Θ	×	Θ

What this data can and can't do

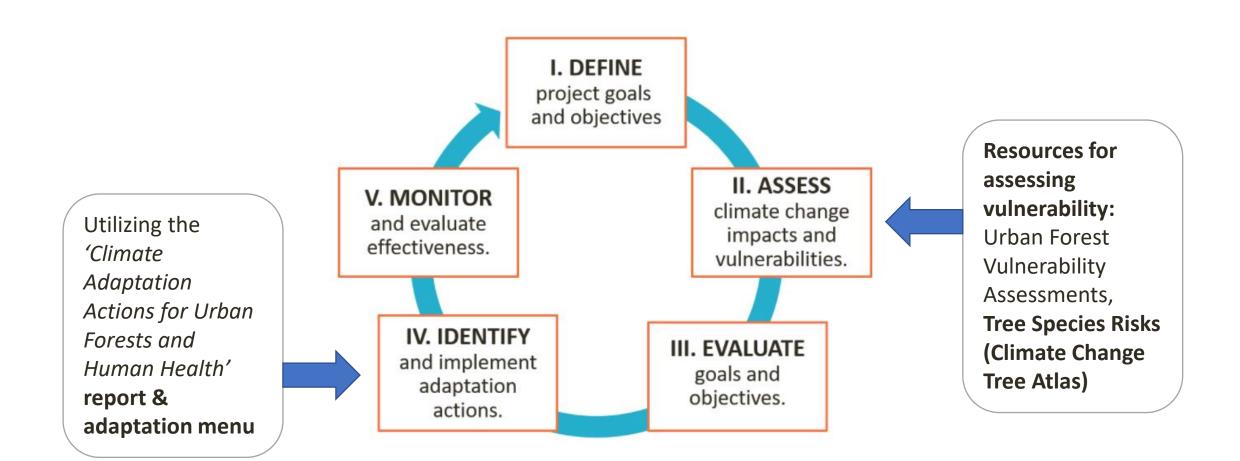
Can do -

- Describe regional habitat suitability for certain trees given climate change (from less warming to greater warming)
- Links to peer-reviewed, unbiased and scientific data on the topic
- Create connections to broader climate-informed thinking across the region through the NIACS urban effort.

Can't do -

- Tell you what to do.
 - These are model results and require additional expertise and judgement to determine site-level suitability

Adaptation Workbook Process



Climate change adaptation spectrum

RESISTANCE



- Improve defenses of forest against change and disturbance
- Maintain relatively unchanged conditions

RESILIENCE



- Accommodate some degree of change
- Return to prior reference condition following disturbance

TRANSITION



- Intentionally facilitate change
- Enable ecosystem to respond to changing and new conditions

^{*}Reduce impacts/maintain current conditions

Identifying Adaptation Actions – Using "Menus" of Strategies and Approaches

NIACS' adaptation menus provide a curated list of adaptation action options to help you move from broad ideas to specific actions:

- Forests
- Forested watersheds
- Urban forests
- Recreation
- Agriculture
- Wildlife
- Forest Carbon
- and more...





Adaptation Menus of Strategies and Approaches

A "menu" of <u>possible</u>
<u>actions</u> that allows you to
decide what is
<u>most relevant for a</u>
<u>particular location and set</u>
<u>of conditions.</u>





Northern Research Station | General Technical Report NRS-203 | July 2021

CLIMATE ADAPTATION ACTIONS FOR URBAN FORESTS AND HUMAN HEALTH



Climate and Health Adaptation "Menu" for Urban Forests

- Peer-reviewed list of adaptation strategies for climate adaptation and human health
- Supported by the best available science and practice
- Pick and choose based on your goals and needs

Available at: www.fs.usda.gov/treesearch/pubs/62807

Who should use these resources?



Urban/community foresters



Public health professionals



Climate/sustainability professionals



Non-profits & community groups



Landscape architects



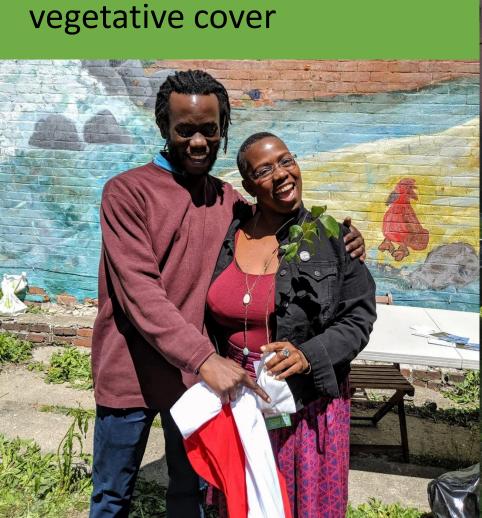
Planners





STRATEGY 3:

Maintain or increase extent of urban forests and vegetative cover





STRATEGY 4:

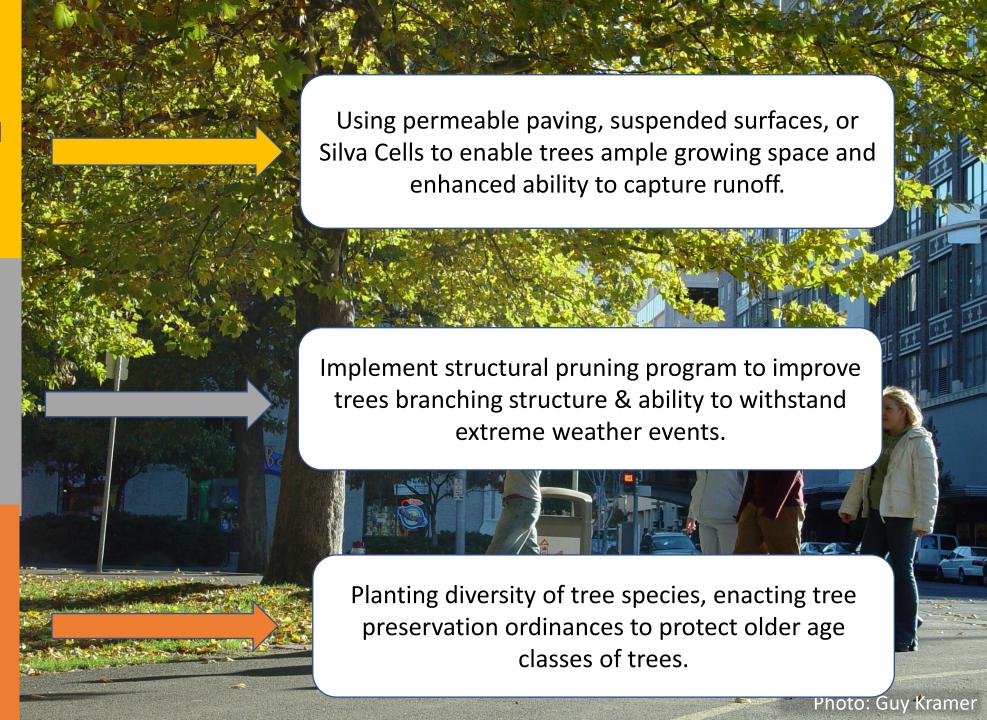
Sustain or restore fundamental ecological functions of urban ecosystems

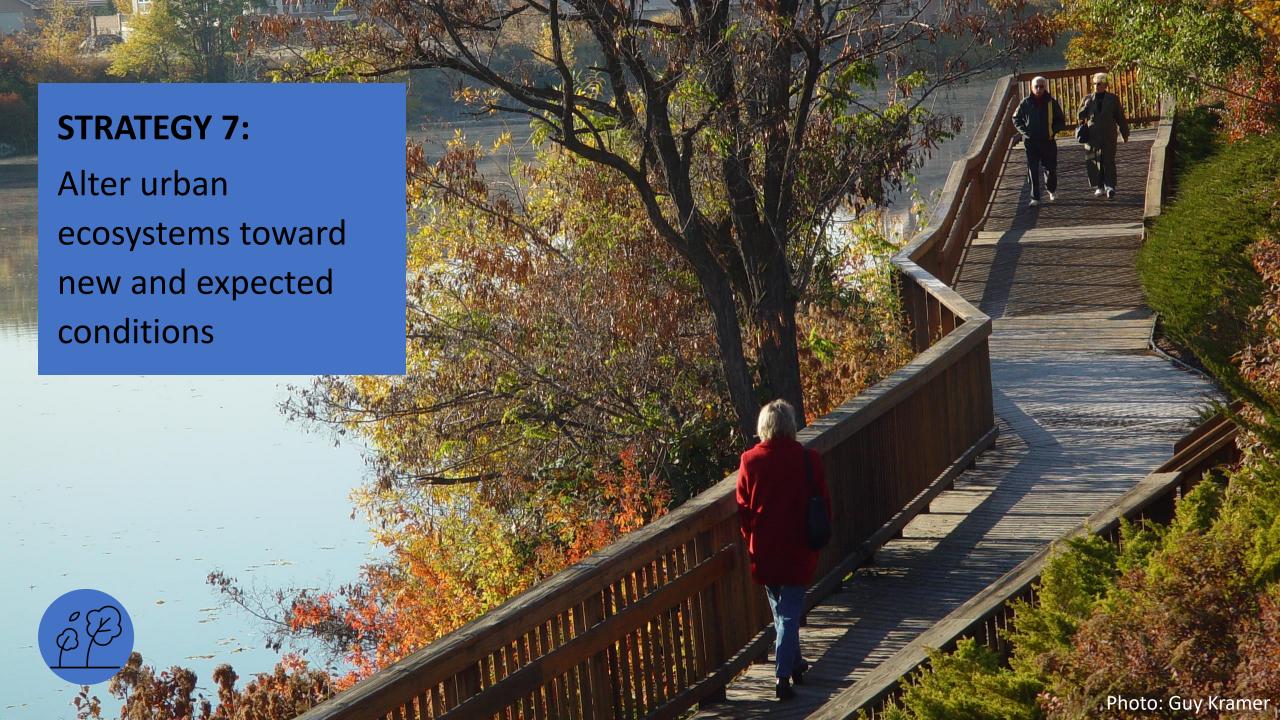
STRATEGY 5:

Reduce the impact of physical and biological stressors on urban forests

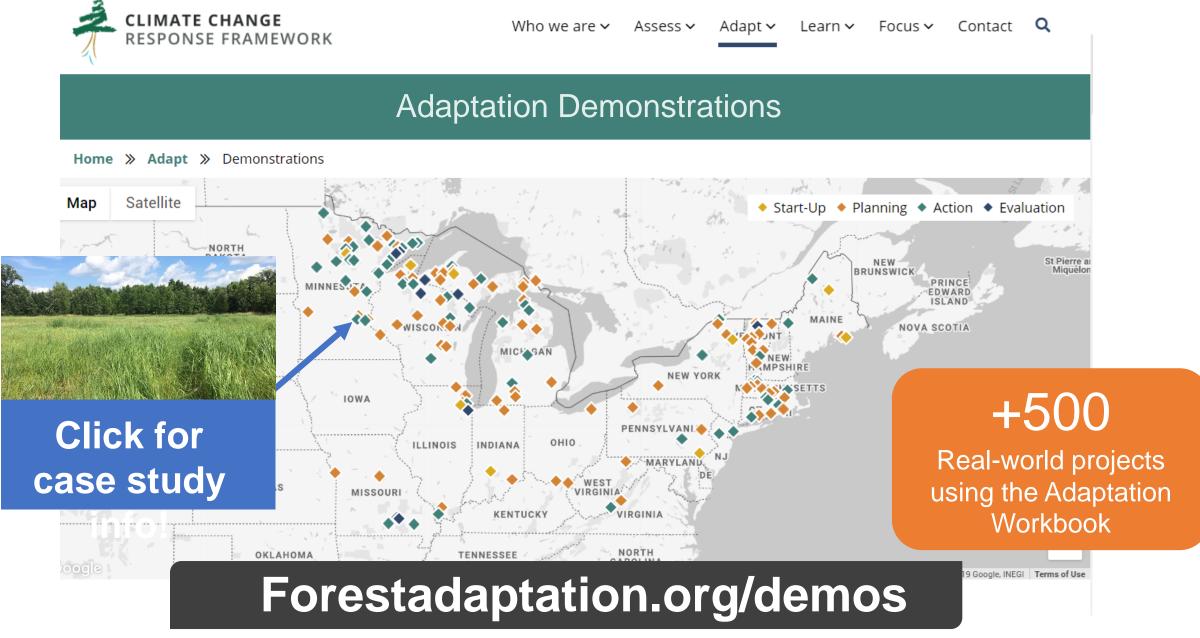
STRATEGY 6:

Enhance taxonomic, functional, and structural diversity





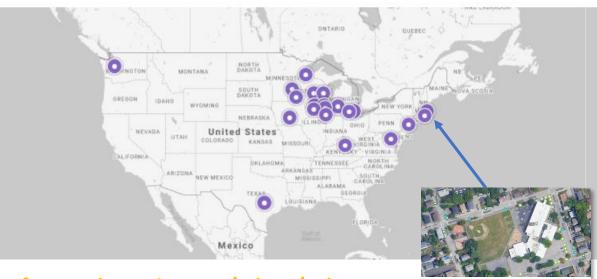




Search on the map by location or filter by keyword

Urban Adaptation Demos

Urban Forests



forestadaptation.org/adapt/urban

Providence, RI: Climate & Health Adaptation on a Neighborhood Scale

The project area is primarily residential and light commercial. It is bordered by I-95 and the industrial Port of Providence to the

Demonstrations





Management Plan Columbia, Missouri, is home

to the University of Missouri and is Missouri's fourth most-populous city, with an estimated 120,612 residents

forestadaptation.org/adapt/demonstration-projects

(filter by focus: urban forests)

Mid-Atlantic Urban Adaptation Demos

- Maryland-National Capital Park and Planning
 Commission: Sligo Creek Reforestation with Climate
 Adaptation in Mind
- <u>Friends of the Lower Appomattox River: Appomattox</u>
 River Trail
 - Working to incorporate climate change considerations into the development of the Appomattox River Trail blueway and greenway.
- <u>Fairfax County Urban Forest Management Division:</u>
 <u>Climate Change Adaptation Plan</u>
 - Making better tree planting and preservation recommendations as well as natural resource management decisions in Fairfax County.
- Longwood Gardens: Planning Future Plantings in a Changing Climate
 - More than 9,000 identified and tagged trees, as well as several successional forest plots of different ages on the property.

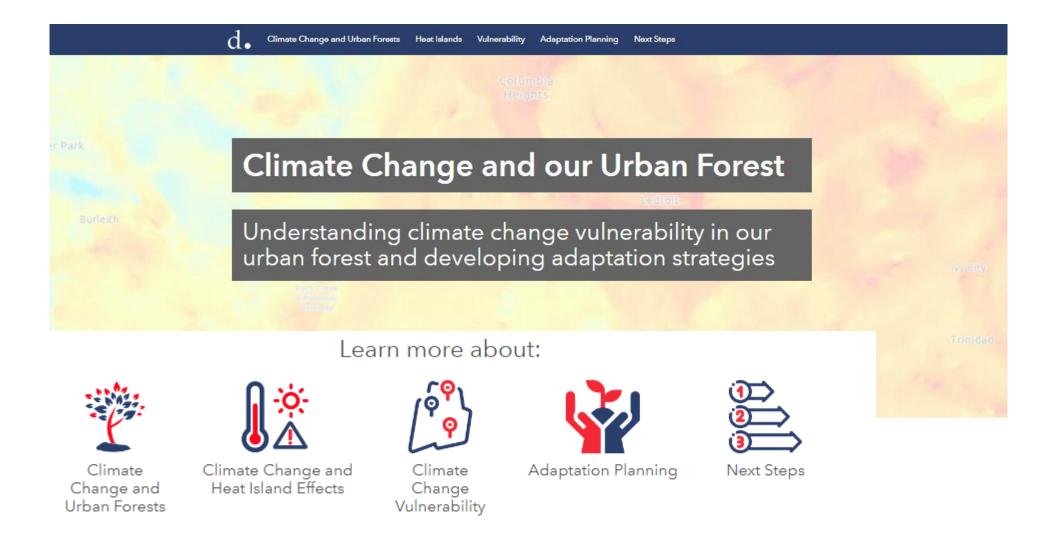


Friends of the Lower Appomattox River: Appomattox River Trail

The Appomattox River Trail is being developed on a 20+ mile stretch of the scenic Appomattox River in the Tri-Cities Region of Central Virginia from the Brasfield Dam at Lake Chesdin to the confluence...

> Learn more

Climate Change & DC's Urban Forest



NIACS is Here to Help

Consultation

- Adaptation considerations and planning
- Large-scale or property-level planning
- Just get in touch this is our job!
- Technical assistance by regional experts

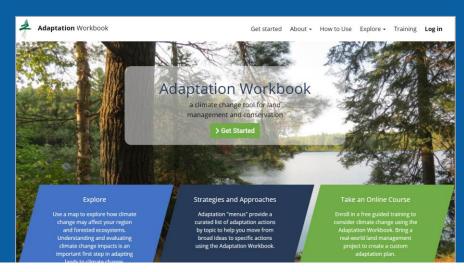
www.forestadaptation.org/contact



Online Training

- FREE distance learning course
- Develop a custom plan with your own project
- 8 weeks, 1 session per week
- Continuing ed credits

www.forestadaptation.org/training



Adaptationworkbook.org

Additional reading: Urban tree species assessment

Read a technical description:

Brandt, Leslie A., Gary R. Johnson, Eric A. North, Jack Faje, and Annamarie Rutledge, "Vulnerability of Street Trees in Upper Midwest Cities to Climate Change" Frontiers in Ecology and Evolution (2021): 623. https://doi.org/10.3389/fevo.2021.721831





Madeline Baroli mjbaroli@mtu.edu Patricia Leopold
Patricia.leopold@usda.gov